

Riverside Partners

*Investors in Growing Private Healthcare
and Technology Businesses*

MICRODENTAL

Riverside Partners Sells MicroDental Laboratories to
DTI Dental Technologies

Riverside Partners is pleased to announce the sale of its portfolio company, MicroDental Laboratories, to DTI Dental Technologies, a portfolio company of HealthpointCapital.

MicroDental Laboratories is the premier laboratory for cosmetic dentistry in the United States. Founded in 1964, MicroDental has developed strong relationships with the nation's most prominent cosmetic dentists and is renowned for supplying award-winning, custom-manufactured restorative, reconstructive and cosmetic dental products such as crowns, bridges, veneers, implants, and dentures. MicroDental operates from three state-of-the-art facilities in Dublin, California, Salt Lake City, Utah, and Las Vegas, Nevada and maintains a laboratory at The Las Vegas Institute for Advanced Dental Studies in Las Vegas, Nevada. MicroDental is known as a leading innovator and has set the industry standard for quality for more than 42 years. MicroDental Laboratories employs over 500 people and is headquartered in Dublin, California.

Riverside Partners acquired MicroDental in 2001 and grew revenues organically through new product introductions and innovations, as well as through the add-on acquisitions of Sunrise Dental Ceramics in 2002 and Becden Dental Laboratories in 2006.

"We are proud to have partnered with the management team and technical staff at MicroDental and are excited about the prospects for the combined MicroDental and DTI operations," said Steven F. Kaplan, Chairman of the Board of MicroDental and a General Partner with Riverside Partners LLC.

About Riverside Partners

Founded in 1989, Riverside Partners is a middle market private equity firm currently investing Riverside Fund III, L.P. The fund focuses on growth oriented companies primarily in the healthcare and technology industries. Riverside is particularly experienced at partnering with founders, owners and management

teams and it brings substantial domain expertise and operating experience to its portfolio companies. The partners at Riverside have managed more than \$500 million in investments in over 50 companies. We are currently focused on companies with revenues between \$20 - 200 million and with \$5 - 25 million of EBITDA.

About Microdental Laboratories

MicroDental Laboratories is one of the world's largest and most advanced cosmetic dental laboratory, setting the industry standard for innovation and quality for more than 42 years. MicroDental works closely with leading manufacturers, cosmetic dentists and professional organizations to help develop new materials, dental procedures and meaningful continuing education opportunities for dental industry professionals. MicroDental employs over 500 people and is headquartered in Dublin, California. For more information please visit www.microdental.com

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Jon Lemelman
General Partner
Riverside Partners, LLC
One Exeter Plaza
699 Boylston St.
Boston, MA 02116
Tel (Direct): 617 351 2810
Email: jlemelman@riversidepartners.com